



1968 LEGACY SOCIETY

What is planned giving?

Planned giving provides you the opportunity to leave a legacy and help your neighbors in need for many years to come. There are ways to give during your life, after your life, or a combination of both. Each individual or family can decide what opportunities work best in discussion with your financial adviser and attorney.

How can I give?

- Bequests
- Trusts
- Life insurance policies
- Retirement plans
- Securities
- Bank accounts

How will my gift help?

You have the opportunity to choose whether your gift is dedicated to client services, our endowment fund, or a combination of both. Any of these options will help ensure that Neighborhood House will continue to serve clients for many years to come.

Please complete the attached form.
Questions? Please contact 248-651-5836 ext. 29



1968 LEGACY SOCIETY - INTENT FORM

As an expression of my desire to help my neighbors in need for future generations, I am making a pledge to become part of the Neighborhood House **1968 Legacy Society**.

Name(s): _____ Phone: _____

Address: _____

Email Address: _____

My gift to Rochester Area Neighborhood House (Tax ID 38-1956214) is:

_____ Bequest	_____ Trust
_____ Life Insurance Policy	_____ Retirement Plan
_____ Securities	_____ Bank Account
_____ Other (specify) _____	

I would like my gift to be used toward:

_____ Unrestricted (use where needed)
_____ Client Services
_____ Endowment Fund

My gift is:

_____ a specific dollar amount
_____ a percentage of my estate's value

Signature: _____ Date: _____

Please send this completed form to:

Neighborhood House | 1720 S. Livernois Road | Rochester Hills, Michigan 48307
or email the form to developmentofficer@ranh.org

_____ I wish to be recognized as a member of the **1968 Legacy Society** to help encourage others to make a commitment.

_____ I would like to learn more about giving opportunities to join the **1968 Legacy Society**.

**Thank you for leaving a legacy
to help your neighbors in need!**